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GEORGIA LABOR MARKET TRENDS

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(November 1988 data)

Seasonal Jump in Retail Trade

Georgia's nonagricultural wage and salary employment rose to 2,822,000 in November, a gain of 8,200 from October. Nearly all of the increase took place in the nonmanufacturing sector. By far the most substantial employment gain occurred in retail trade (7,300) as store management geared up for the Christmas shopping season. The volume of holiday sales often determines whether a retailer has a good or a bad year.

Annually, employment in the state was up 19,000, or 0.7 percent. The service division posted the largest growth over the past year, followed by wholesale and retail trade and government. Contract construction suffered the largest decline, at 12,600, while manufacturing lost 12,300 jobs since November of 1987. The remaining divisions showed modest gains for the year.

Durable goods manufacturing dropped by 10,300. Most of this decrement, 9,300, occurred in the transportation equipment industry, primarily due to significant layoffs in aircraft and automobile manufacturing. Nonelectrical machinery grew 600. Primary metals grew by 200, while miscellaneous goods saw an increase of 100 since November 1987. The remaining durable goods industries experienced modest declines.

Nondurable goods' annual decline of 2,000 does not reveal the internal fluctutations within the sector. In fact, there was an equal number of gainers and losers from October to November.

Printing and publishing had the largest annual increase, up 500, mostly in areas other than commercial printing. Food products was second with an increase of 300. Gains of 1,000 jobs in poultry processing and 800 in other meat products were largely offset by declines in other areas of food processing. Paper and paper products was unchanged from October and down 400 over the past year. Chemicals and leather products experienced small gains of 200 and 100, respectively.

Employment in textile products has dropped 500 since November of 1987. Most of this decline can be attributed to cotton weaving mills,

Continued on the following page

New Developments

J.C. Penney Company Inc. will relocate 270 jobs in its systems development division from Atlanta to company headquarters in Dallas, Texas, according to an announcement from the Atlanta regional office. The division is responsible for all of J.C. Penney's data processing operations. A company spokesman said the move was prompted by economic considerations. Corporate headquarters was moved from New York to Dallas earlier this year because of the high cost of doing business in the nation's largest city, and this move represents a further consolidation of company operations.

PPG Industries will build a plant in Perry to make flat glass for use in commercial construction and the manufacture of furniture and mirrors. The new facility, which will create about 375 new jobs, will begin production in late 1989.

A major regional shopping mall will be built in North Fulton County at Georgia 400 and Haynes Bridge Road. With as many as five or six major department stores, the shopping center is expected to open in 1991 or 1992. Initially, the mall will have about 500,000 square feet of space with more to be added later.

Equifax Inc. will build an administrative and information-processing center in Alpharetta. Operations from several other sites will be consolidated in the new 200,000-square-foot building. The first phase is expected to be completed in the summer of 1989.

Zayre Department Stores in Georgia will be closed at the end of the year, according to a spokesman for parent Ames Department Stores Inc. The company will close 74 stores nationwide, including all 16 Georgia stores and a regional distribution center in Forest Park. Ten of the retail stores are located in the Atlanta area. Over 1,600 jobs will be eliminated.

Seasonal Jump in Retail Trade

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which lost 800 jobs during the period. This drop in employment is probably related to a slowdown in sales of men's clothing, especially denim products. Floor covering mills, on the other hand, have boosted employment by 1,000 in order to keep up with demand.

Apparel and finished textile products has experienced the largest decline in the nondurable goods sector, 2,500 since November 1987. Inroads by foreign competition and depressed markets have affected men's and boys' clothing most to the tune of 1,900 jobs annually.

Construction employment continued a downward trend from October to November. General building and both heavy and special trades construction have dropped significantly over the year. Completion of several major heavy construction projects, combined with a slowdown in office and residential building resulted in an annual decline of 12,600 jobs.

The transportation and public utilities division showed a small gain for the month and an increase of 2,500 over the past year. While public utilities continues to maintain stable long-term growth, the bulk of employment gains in this division is in transportation. Airline transportation had a slight increase for the month, and motor freight jumped by 400. This is a seasonal increase consisting largely of employment by companies engaged in parcel movement and delivery.

Most of the 7,300 increase in wholesale and retail trade over the month is seasonal retail employment. This close to the holiday season, wholesalers have already moved their goods to market while the retail sector is preparing for the Chrismas rush.

Department store employment was up 3,000 from October. The majority of this expansion is seasonal part-time employment that will be laid off early in 1989. Also spurred on by the holiday season, miscellaneous retail rose by 1,000, and apparel and accessories was up 900. The largest retail industry in Georgia is eating and drinking places, which currently employs 171,700 people. Employment was up 900 from October and 4,400 from last year.

Offsetting gains and losses in finance, insurance, and real estate resulted in a monthly increase of 100 for the division. Insurance was the sole gainer, up 400. Real estate employment dropped 200, providing further indication that the market is settling down somewhat. Finance, which has seen an increase of only 200 since November 1987, lost 100 from the previous month. The slow employment growth in finance can be attributed to mergers, increasing automation, and general retrenchments in the industry.

Services recorded an impressive 14,300 increase over the past year even though employment dropped 600 from October. Most of this decline is due to the seasonal closing of several large amusement parks. All other industries in this division showed little activity.

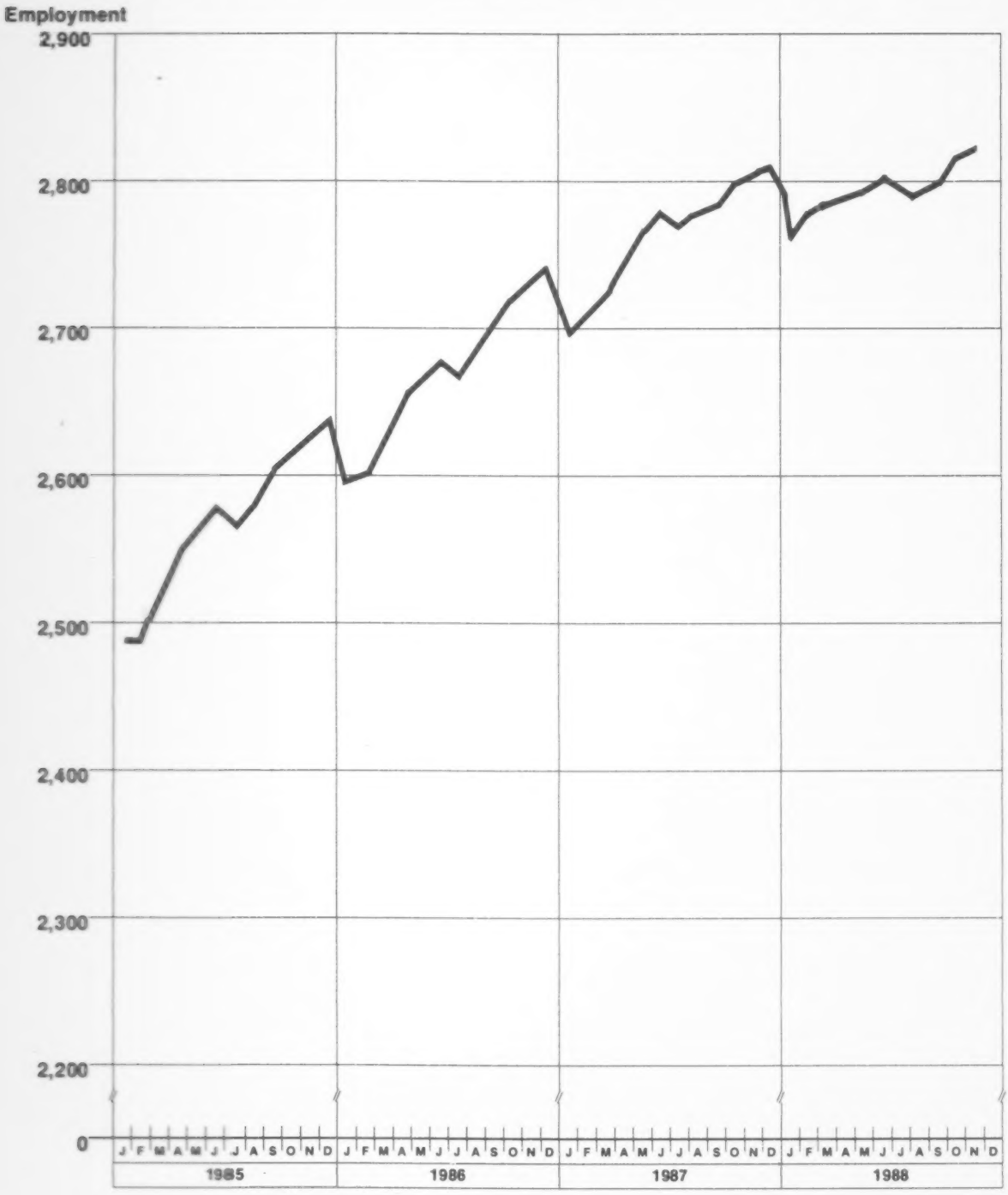
Government employment rose by 3,000 from October and 12,300 from November 1988. The monthly gain was mostly in federal and local government. State education showed a slight increment as fall increases at colleges and universities were still being reported.

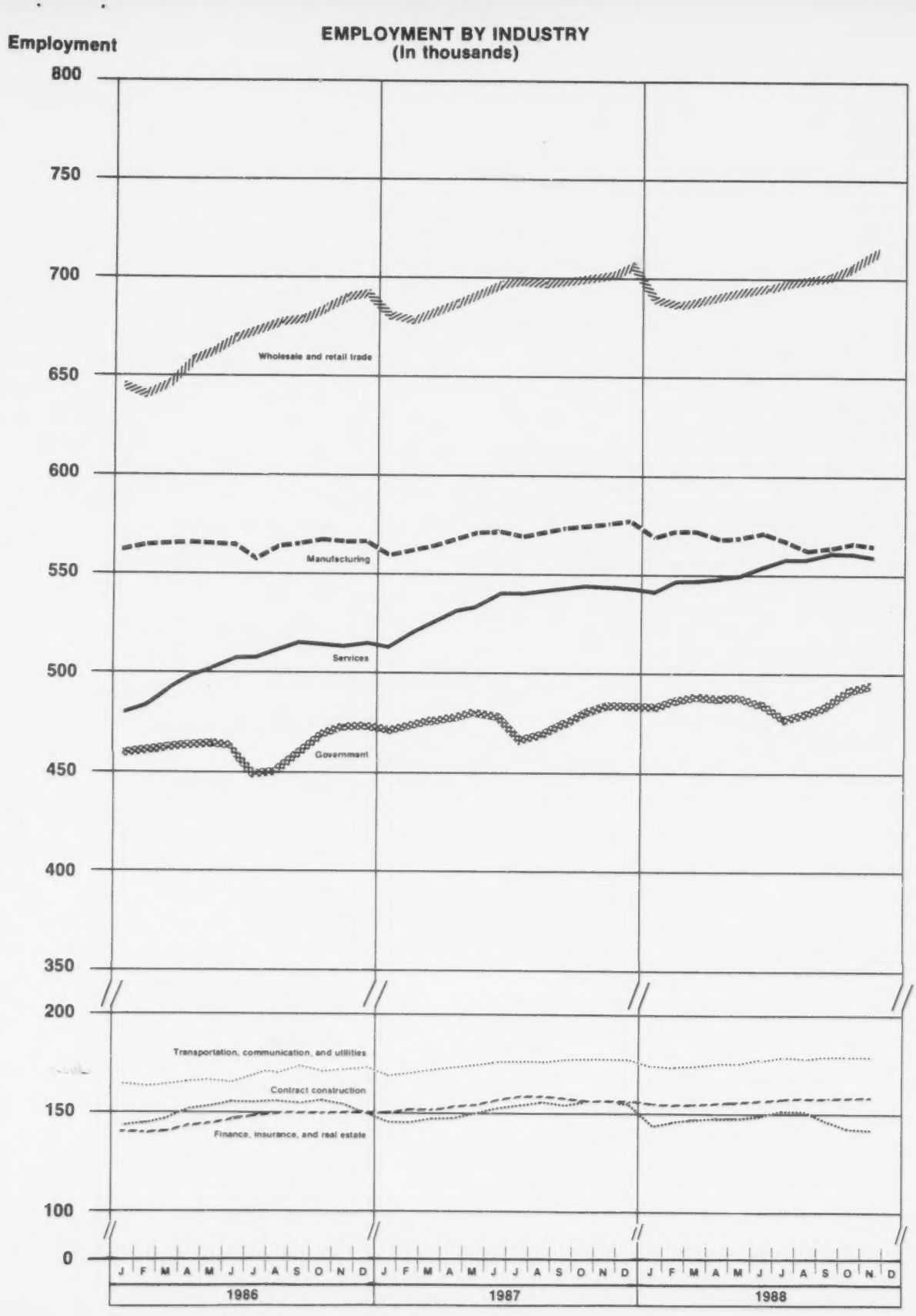
Although posting a decline of 1,400 for the year. Federal defense employment was up 400. According to a spokesman, much of this activity occurred at Warner Robins AFB. Prior to the 1989 fiscal year, a hiring freeze was in effect there, and a number of employees were surplused under an "early out" program. Since October, however, management has begun hiring to fill positions lost in 1988, and additional positions allocated in the FY 1989 budget.

The Internal Revenue Service hired several hundred people to fill temporary positions. These employees are typically brought on board for 2-4 weeks of training in October and November, and are then furloughed until tax filing time. Early in the new year they are recalled as the volume of tax returns to be processed increases.

Local government, which increased 9,800 since November 1987, jumped 1,500 over the month. About half of this gain was a continuation of fall hires by local education. The remainder largely comprised workers needed to staff polling places during the major elections that took place in November.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
2,900
2,800
2,700
2,600
2,500
2,400
2,300
2,200
0
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1985
1986
1987
1988


EMPLOYMENT BY INDUSTRY
(In thousands)
Employment
800
750
700
650
600
550
500
450
400
350
200
150
100
0
Wholesale and retail trade
Manufacturing
Services
Government
Transportation, communication, and utilities
Contract construction
Finance, insurance, and real estate
J F M A M J J A S O N D
1986
1987
1988

GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,822.0	2,813.8	2,803.0	8.2	19.0
Manufacturing	300005	563.4	565.2	575.7	-1.8	-12.3
Durable goods	300025	213.6	214.6	223.9	-1.0	-10.3
Lumber and wood products	324005	32.8	33.0	33.5	-.2	-.7
Logging camps, sawmills, and planing mills	324195	13.3	13.4	13.8	-.1	-.5
Furniture and fixtures	325005	12.0	11.8	12.1	.2	-.1
Household furniture	325105	6.6	6.5	6.9	.1	-.3
Stone, clay, and glass products	332005	19.6	19.8	20.5	-.2	-.9
Primary metal industries	333005	16.4	16.3	16.2	.1	.2
Fabricated metal products	334005	20.7	20.8	20.8	-.1	-.1
Machinery, except electrical	335005	27.7	27.8	27.1	-.1	.6
Electric and electronic equipment	336005	29.7	29.8	29.7	-.1	.0
Transportation equipment	337005	42.3	42.8	51.6	-.5	-9.3
Other durable goods	399915	12.4	12.5	12.3	-.1	.1
Nondurable goods	400015	349.8	350.6	351.8	-.8	-2.0
Food and kindred products	420005	62.3	62.7	62.0	-.4	.3
Meat products	420105	28.0	27.8	27.2	.2	.8
Poultry dressing and poultry processing	420185	21.2	21.0	20.2	.2	1.0
Dairy products	420205	3.8	3.7	3.7	.1	.1
Bakery products	420505	9.6	9.6	9.4	.0	.2
Textile mill products	422005	108.3	108.9	108.8	-.6	-.5
Weaving mills, cotton	422105	17.6	17.7	18.4	-.1	-.8
Weaving mills, synthetic	422205	8.8	8.7	8.7	.1	.1
Knitting mills	422505	8.4	8.5	8.8	-.1	-.4
Floor covering mills	422705	37.2	37.1	36.2	.1	1.0
Yarn and thread mills	422805	20.2	20.7	20.9	-.5	-.7
Apparel and other textile products	423005	65.7	65.8	68.2	-.1	-2.5
Men's and boys' clothing	423175	35.7	35.8	37.6	-.1	-1.9
Women's and children's clothing	423335	19.7	19.5	20.0	.2	-.3
Paper and allied products	426005	31.4	31.4	31.8	.0	-.4
Pulp, paper, and paperboard mills	426135	13.7	13.5	13.7	.2	.0
Paperboard containers and boxes	426505	7.7	7.7	7.9	.0	-.2
Printing and publishing	427005	38.4	38.5	37.9	-.1	.5
Commercial printing	427505	15.0	15.0	14.9	.0	.1
Chemicals and allied products	428005	19.6	19.4	19.4	.2	.2
Agricultural chemicals	428705	1.8	1.7	1.8	.1	.0
Leather and leather products	431005	1.7	1.7	1.6	.0	.1
Other nondurable goods	499915	22.4	22.4	22.3	.0	.1
Nonmanufacturing	000060	2,258.5	2,248.6	2,227.3	9.9	31.2
Mining	100005	8.5	8.5	8.4	.0	.1
Contract construction	200005	143.4	143.6	156.0	-.2	-12.6
Transportation, communication, and public utilities (except U.S.P.S.)	500005	179.5	179.3	177.0	.2	2.5
Transportation	500015	108.9	108.6	107.1	.3	1.8
Communication (except U.S. Postal Service)	548005	44.2	44.3	44.0	-.1	.2
Electric, gas, and sanitary services	549005	26.5	26.4	26.0	.1	.5
Wholesale and retail trade	600005	713.6	706.3	700.7	7.3	12.9
Wholesale trade	650005	203.5	203.5	201.0	.0	2.5
Wholesale trade—durable	650015	131.6	131.5	130.2	.1	1.4
Wholesale trade—nondurable	651005	71.9	72.0	70.8	-.1	1.1
Retail trade	652005	510.1	502.8	499.7	7.3	10.4
Finance, insurance, and real estate	700005	158.2	158.1	156.4	.1	1.8
Finance	760025	69.5	69.6	69.3	-.1	.2
Insurance carriers, agents, and brokers	763045	51.8	51.4	51.2	.4	.6
Real estate	765075	36.9	37.1	35.9	-.2	1.0
Services	800005	559.9	560.5	545.6	-.6	14.3
Hotels and other lodging places	870005	39.7	39.8	39.9	-.1	-.2
Business services	873005	136.5	136.4	134.1	.1	2.4
Health services	880005	135.5	135.5	131.8	.0	3.7
Private hospitals	880605	51.3	51.3	49.3	.0	2.0
Government	998008	495.4	492.4	483.1	3.0	12.3
Federal	998011	99.5	98.2	99.5	1.3	.0
Defense	998101	36.1	35.7	37.5	.4	-1.4
Other federal (including U.S. Postal Service)	998401	63.3	62.5	62.0	.8	1.3
State	998512	115.8	115.6	113.4	.2	2.4
State education	882002	49.2	48.9	47.4	.3	1.8
Other state	992972	66.6	66.6	66.0	.0	.6
Local	998523	280.1	278.6	270.3	1.5	9.8
Local education	882003	146.2	145.4	143.1	.8	3.1
Other local	993973	133.9	133.2	127.2	.7	6.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	CURRENT MONTH NOV. 1988	PREVIOUS MONTH NOV. 1988	CURRENT MONTH YEAR AGO NOV. 1987
Total manufacturing	300005	$362.75	$359.77	$360.32	41.6	41.4	41.8	$ 8.72	$ 8.69	$ 8.62
Durable goods	300025	401.21	402.06	411.58	42.1	42.1	42.3	9.53	9.55	9.73
Nondurable goods	400015	340.31	334.97	328.68	41.3	41.0	41.5	8.24	8.17	7.92
SELECTED INDUSTRIES										
Food and kindred products	420005	335.34	332.90	328.00	41.4	41.2	41.0	8.10	8.08	8.00
Textile mill products	422005	332.98	325.78	322.70	42.8	42.2	43.2	7.78	7.72	7.47
Weaving mills, cotton	422105	338.83	331.80	322.59	44.7	43.6	43.3	7.58	7.61	7.45
Weaving mills, synthetic	422205	331.99	334.77	330.48	42.4	42.7	43.2	7.83	7.84	7.65
Knitting mills	422505	274.18	264.40	257.29	40.8	40.0	41.7	6.72	6.61	6.17
Floor covering mills	422705	345.60	345.60	327.67	43.2	43.2	44.4	8.00	8.00	7.38
Yarn and thread mills	422805	312.77	305.31	309.73	41.1	40.6	40.7	7.61	7.52	7.61
Apparel and other textile products	423005	201.79	198.86	198.39	37.3	37.1	38.3	5.41	5.36	5.18
Men's and boys' clothing	423175	198.72	196.18	197.76	36.8	36.6	38.4	5.40	5.36	5.15
Women's and children's clothing	423335	191.38	186.00	178.00	37.6	37.2	36.7	5.09	5.00	4.85
Lumber and wood products	324005	289.67	298.66	305.36	39.9	40.8	39.3	7.26	7.32	7.77
Furniture and fixtures	325005	276.02	260.62	259.90	37.3	36.4	40.8	7.40	7.16	6.37
Paper and allied products	426005	568.18	573.02	540.14	45.6	46.1	45.2	12.46	12.43	11.95
Pulp, paper, and paperboard mills	426135	679.14	677.48	683.36	48.2	48.6	50.1	14.09	13.94	13.64
Chemicals and allied products	428005	456.22	459.14	471.51	42.4	42.2	43.1	10.76	10.88	10.94
Leather and leather products	431005	207.98	207.36	154.16	40.7	40.5	32.8	5.11	5.12	4.70
Stone, clay, and glass products	332005	391.96	405.90	378.75	43.6	45.1	42.7	8.99	9.00	8.87
Fabricated metal products	334005	372.30	367.21	382.30	42.5	42.6	43.1	8.76	8.62	8.87
Electric and electronic equipment	336005	383.00	361.24	371.93	46.2	44.0	43.5	8.29	8.21	8.55
Transportation equipment	337005	584.47	585.19	580.87	42.6	42.1	42.9	13.72	13.90	13.54

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,402.8	1,398.3	1,385.5	4.5	17.3
Manufacturing	300005	181.2	181.7	189.1	-.5	-7.9
Durable goods	300025	89.5	90.0	97.8	-.5	-8.3
Lumber and wood products	324005	4.5	4.5	5.2	.0	-.7
Furniture and fixtures	325005	4.4	4.3	4.3	.1	.1
Household furniture	325105	2.0	1.9	1.9	.1	.1
Stone, clay, and glass products	332005	8.8	8.8	9.2	.0	-.4
Primary metal industries	333005	7.0	7.0	6.6	.0	.4
Fabricated metal products	334005	10.1	10.1	9.6	.0	.5
Machinery, except electrical	335005	10.9	10.9	10.8	.0	.1
Electric and electronic equipment	336005	14.2	14.3	14.6	-.1	-.4
Transportation equipment	337005	24.1	24.6	31.8	-.5	-7.7
Other durable goods	399915	5.6	5.5	5.6	.1	.0
Nondurable goods	400015	91.7	91.7	91.3	.0	.4
Food and kindred products	420005	21.6	21.7	21.3	-.1	.3
Meat products	420105	7.1	7.1	7.2	.0	-.1
Bakery products	420505	3.8	3.8	3.4	.0	.4
Textile mill products	422005	7.5	7.6	7.4	-.1	.1
Weaving mills, cotton	422105	2.8	2.9	2.7	-.1	.1
Yarn and thread mills	422805	.9	.9	1.0	.0	-.1
Apparel and other textile products	423005	11.0	11.0	11.5	.0	-.5
Men's and boys' clothing	423175	4.6	4.6	4.9	.0	-.3
Women's and children's clothing	423335	2.8	2.8	3.1	.0	-.3
Paper and allied products	426005	9.4	9.5	9.3	-.1	.1
Paperboard containers and boxes	426505	5.1	5.1	5.1	.0	.0
Printing and publishing	427005	23.2	23.2	23.1	.0	.1
Commercial printing	427505	9.4	9.4	9.2	.0	.2
Chemicals and allied products	428005	9.4	9.2	9.3	.2	.1
Other nondurable goods	499915	9.5	9.5	9.4	.0	.1
Nonmanufacturing	000060	1,221.6	1,216.6	1,196.4	5.0	25.2
Mining	100005	1.3	1.4	1.4	-.1	-.1
Contract construction	200005	69.3	69.9	73.6	-.6	-4.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	121.2	121.2	117.3	.0	3.9
Transportation	500015	77.0	76.8	73.7	.2	3.3
Wholesale and retail trade	600005	388.9	384.9	383.1	4.0	5.8
Wholesale trade	650005	132.2	132.5	131.7	-.3	.5
Wholesale trade—durable	650015	94.1	94.3	93.1	-.2	1.0
Wholesale trade—nondurable	651005	38.1	38.3	38.6	-.2	-.5
Retail trade	652005	256.7	252.4	251.4	4.3	5.3
Finance, insurance, and real estate	700005	100.7	100.4	99.0	.3	1.7
Finance	760025	41.1	41.1	40.6	.0	.5
Insurance carriers, agents, and brokers	763045	35.3	35.0	34.9	.3	.4
Services	800005	334.4	334.4	324.5	.0	9.9
Hotels and other lodging places	870005	24.3	24.3	23.7	.0	.6
Business services	873005	99.9	99.5	97.6	.4	2.3
Health services	880005	62.3	62.4	59.5	-.1	2.8
Private hospitals	880605	24.1	24.2	22.9	-.1	1.2
Government	998008	205.7	204.4	197.6	1.3	8.1
Federal	998011	43.1	42.5	42.7	.6	.4
Defense	998101	5.9	5.9	6.1	.0	-.2
Other federal (including U.S. Postal Service)	998401	37.3	36.6	36.5	.7	.8
State	998512	42.2	42.2	39.7	.0	2.5
State education	882002	15.8	15.9	14.1	-.1	1.7
Other state	992972	26.4	26.3	25.6	.1	.8
Local	998523	120.4	119.8	115.2	.6	5.2
Local education	882003	59.3	59.0	58.0	.3	1.3
Other local	993973	61.2	60.8	57.2	.4	4.0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**50.3**	**50.4**	**49.8**	**-.1**	**.5**
Manufacturing	300005	8.0	7.9	8.1	.1	-.1
Durable goods	300025	1.8	1.8	1.7	.0	.1
Primary metals, fabricated metals, and machinery	333055	.7	.7	.7	.0	.0
Other durable goods	399915	1.1	1.1	1.0	.0	.1
Nondurable goods	400015	6.2	6.2	6.4	.0	-.2
Food and kindred products	420005	1.9	1.9	1.9	.0	.0
Textile mill products	422005	1.2	1.1	1.1	.1	.1
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	2.7	2.8	3.0	-.1	-.3
Nonmanufacturing	000060	42.3	42.5	41.7	-.2	.6
Mining	100005	*	*	*	*	*
Contract construction	200005	2.9	3.1	2.9	-.2	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.1	2.1	2.2	.0	-.1
Wholesale and retail trade	600005	12.9	13.1	12.6	-.2	.3
Wholesale trade	650005	3.3	3.4	3.3	-.1	.0
Retail trade	652005	9.6	9.7	9.3	-.1	.3
Finance, insurance, and real estate	700005	2.5	2.5	2.5	.0	.0
Services	800005	8.8	8.8	8.6	.0	.2
Government	998008	13.1	13.0	12.9	.1	.2
Federal	998011	3.5	3.5	3.5	.0	.0
State and local	998509	9.7	9.5	9.5	.2	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**64.7**	**64.6**	**63.8**	**.1**	**.9**
Manufacturing	300005	15.6	15.5	15.7	.1	-.1
Durable goods	300025	5.3	5.3	5.6	.0	-.3
Primary metals, fabricated metals, and machinery	333055	2.7	2.7	2.6	.0	.1
Other durable goods	399915	2.6	2.6	2.9	.0	-.3
Nondurable goods	400015	10.3	10.2	10.1	.1	.2
Food and kindred products	420005	3.9	3.9	3.5	.0	.4
Textile mill products	422005	2.4	2.5	2.7	-.1	-.3
Apparel and other textile products	423005	2.4	2.3	2.4	.1	.0
Other nondurable goods	499915	1.5	1.5	1.4	.0	.1
Nonmanufacturing	000060	49.1	49.1	48.1	.0	1.0
Mining	100005	.2	.2	.2	.0	.0
Contract construction	200005	2.2	2.3	2.4	-.1	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.7	1.7	1.8	.0	-.1
Wholesale and retail trade	600005	13.3	13.2	13.1	.1	.2
Wholesale trade	650005	2.7	2.7	2.5	.0	.2
Retail trade	652005	10.5	10.5	10.6	.0	-.1
Finance, insurance, and real estate	700005	2.0	1.9	1.9	.1	.1
Services	800005	10.1	10.2	9.6	-.1	.5
Government	998008	19.6	19.6	19.1	.0	.5
Federal	998011	2.0	2.0	2.1	.0	-.1
State and local	998509	17.6	17.6	17.0	.0	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	158.3	157.7	158.4	.6	-.1
Manufacturing	300005	36.8	36.7	36.5	.1	.3
Durable goods	300025	9.6	9.5	9.3	.1	.3
Lumber and wood products	324005	.9	1.0	1.1	-.1	-.2
Stone, clay, and glass products	332005	3.1	3.1	3.2	.0	-.1
Primary metals, fabricated metals, and machinery	333055	2.7	2.7	2.5	.0	.2
Other durable goods	399915	2.8	2.8	2.5	.0	.3
Nondurable goods	400015	27.2	27.2	27.2	.0	.0
Food and kindred products	420005	2.4	2.4	2.4	.0	.0
Textile mill products	422005	5.8	5.8	5.9	.0	-.1
Apparel and other textile products	423005	3.2	3.2	3.0	.0	.2
Printing and publishing	427005	1.5	1.6	1.5	-.1	.0
Other nondurable goods	499915	14.2	14.2	14.4	.0	-.2
Nonmanufacturing	000060	121.4	120.9	121.9	.5	-.5
Mining	100005	.5	.5	.5	.0	.0
Contract construction	200005	10.1	9.9	9.8	.2	.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.1	5.1	5.2	.0	-.1
Wholesale and retail trade	600005	33.5	33.3	34.5	.2	-1.0
Wholesale trade	650005	4.8	4.7	4.8	.1	.0
Retail trade	652005	28.7	28.5	29.6	.2	-.9
Finance, insurance, and real estate	700005	6.1	6.0	6.2	.1	-.1
Services	800055	32.5	32.5	32.3	.0	.2
Government	998008	33.7	33.7	33.4	.0	.3
Federal	998011	8.2	8.1	8.3	.1	-.1
State and local	998509	25.6	25.5	25.1	.1	.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	92.1	92.2	93.6	-.1	-1.5
Manufacturing	300005	20.0	20.3	20.3	-.3	-.3
Durable goods	300025	6.2	6.1	6.0	.1	.2
Lumber and wood products	324005	.9	.9	.8	.0	.1
Stone, clay, and glass products	332005	.6	.6	.6	.0	.0
Primary metals, fabricated metals, and machinery	333055	3.4	3.4	3.5	.0	-.1
Other durable goods	399915	1.2	1.2	1.0	.0	.2
Nondurable goods	400015	13.8	14.1	14.4	-.3	-.6
Food and kindred products	420005	3.5	3.5	3.7	.0	-.2
Textile mill products	422005	6.8	7.1	7.3	-.3	-.5
Apparel and other textile products	423005	.5	.5	.5	.0	.0
Printing and publishing	427005	1.3	1.3	1.3	.0	.0
Other nondurable goods	499915	1.7	1.7	1.5	.0	.2
Nonmanufacturing	000060	72.1	72.0	73.3	.1	-1.2
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.1	5.1	5.3	.0	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.5	3.5	3.6	.0	-.1
Wholesale and retail trade	600005	20.2	20.0	20.9	.2	-.7
Wholesale trade	650005	2.5	2.6	2.7	-.1	-.2
Retail trade	652005	17.6	17.4	18.2	.2	-.6
Finance, insurance, and real estate	700005	6.0	6.0	6.3	.0	-.3
Services	800005	16.7	16.7	16.3	.0	.4
Government	998008	20.6	20.6	20.8	.0	-.2
Federal	998011	6.9	6.9	7.5	.0	-.6
State and local	998509	13.7	13.7	13.4	.0	.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	119.8	119.4	119.7	.4	.1
Manufacturing	300005	18.0	18.3	18.6	-.3	-.6
Durable goods	300025	7.0	7.0	7.2	.0	-.2
Lumber and wood products	324005	.5	.5	.4	.0	.1
Stone, clay, and glass products	332005	1.0	1.0	1.1	.0	-.1
Machinery, except electrical	335005	.6	.6	.5	.0	.1
Other durable goods	399915	5.0	5.0	5.1	.0	-.1
Nondurable goods	400015	11.0	11.2	11.4	-.2	-.4
Food and kindred products	420005	1.9	2.2	2.2	-.3	-.3
Textile mill products	422005	1.4	1.4	1.4	.0	.0
Apparel and other textile products	423005	1.3	1.2	1.3	.1	.0
Paper and allied products	426005	2.3	2.3	2.4	.0	-.1
Chemicals and allied products	428005	.3	.3	.3	.0	.0
Other nondurable goods	499915	3.8	3.8	3.8	.0	.0
Nonmanufacturing	000060	101.9	101.1	101.1	.8	.8
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	4.8	4.9	4.9	-.1	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.9	4.9	4.9	.0	.0
Wholesale and retail trade	600005	27.2	27.0	27.1	.2	.1
Wholesale trade	650005	4.7	4.7	4.8	.0	-.1
Retail trade	652005	22.4	22.4	22.3	.0	.1
Finance, insurance, and real estate	700005	7.9	7.8	7.6	.1	.3
Services	800005	22.6	22.6	22.9	.0	-.3
Government	998008	34.4	33.9	33.6	.5	.8
Federal	998011	18.0	17.5	17.6	.5	.4
State and local	998509	16.4	16.4	16.0	.0	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH NOV. 1988	PREVIOUS MONTH OCT. 1988	CURRENT MONTH YEAR AGO NOV. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	102.4	102.1	103.9	.3	-1.5
Manufacturing	300005	16.8	16.7	17.3	.1	-.5
Durable goods	300025	7.7	7.7	8.1	.0	-.4
Lumber and wood products, except furniture	324005	1.3	1.2	1.3	.1	.0
Millwork, plywood, and prefabricated structural products	324305	.5	.5	.5	.0	.0
Transportation equipment	337005	4.4	4.4	4.9	.0	-.5
Other durable goods	399915	2.0	2.0	1.9	.0	.1
Nondurable goods	400015	9.1	9.0	9.2	.1	-.1
Food and kindred products	420005	2.0	2.0	2.0	.0	.0
Paper and allied products	426005	4.4	4.3	4.5	.1	-.1
Chemicals and allied products	428005	1.5	1.5	1.4	.0	.1
Petroleum and coal products	429005	.4	.4	.5	.0	-.1
Other nondurable goods	499915	.8	.8	.8	.0	.0
Nonmanufacturing	000060	85.6	85.5	86.6	.1	-1.0
Mining	100005	*	*	*	*	*
Contract construction	200005	6.5	6.5	7.2	.0	-.7
Transportation, communication, and public utilities (except U.S.P.S.)	500005	8.9	9.0	9.6	-.1	-.7
Wholesale and retail trade	600005	25.5	25.3	25.2	.2	.3
Wholesale trade	650005	5.0	4.9	5.0	.1	.0
Retail trade	652005	20.4	20.4	20.2	.0	.2
Finance, insurance, and real estate	700005	4.2	4.3	4.4	-.1	-.2
Services	800005	24.2	24.0	23.9	.2	.3
Government	998008	16.3	16.4	16.3	-.1	.0
Federal	998011	2.7	2.7	2.9	.0	-.2
State and local	998509	13.6	13.7	13.4	-.1	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY NOV. 1988	REVISED OCT. 1988	REVISED NOV. 1987	CHANGE FROM REVISED OCT. 1988	CHANGE FROM REVISED NOV. 1987
United States (Seasonally adjusted)	Civilian labor force	122,572,000	122,012,000	120,594,000	560,000	1,978,000
	Employed	115,976,000	115,521,000	113,504,000	455,000	2,472,000
	Unemployed	6,595,000	6,491,000	7,090,000	104,000	-495,000
	Rate	5.4	5.3	5.9	—	—
United States (Not seasonally adjusted)	Civilian labor force	122,639,000	122,432,000	120,611,000	207,000	2,028,000
	Employed	116,314,000	116,250,000	113,809,000	64,000	2,505,000
	Unemployed	6,325,000	6,182,000	6,802,000	143,000	-477,000
	Rate	5.2	5.0	5.6	—	—
Georgia	Civilian labor force	3,213,671	3,212,946	3,077,268	725	136,403
	Employed	3,051,760	3,050,004	2,924,619	1,756	127,141
	Unemployed	161,911	162,942	152,649	-1,031	9,262
	Rate	5.0	5.1	5.0	—	—
Albany MSA	Civilian labor force	57,868	58,533	55,980	-665	1,888
	Employed	53,886	54,220	51,521	-334	2,365
	Unemployed	3,982	4,313	4,459	-331	-477
	Rate	6.9	7.4	8.0	—	—
Athens MSA	Civilian labor force	77,417	77,182	73,411	235	4,006
	Employed	74,041	74,272	70,521	-231	3,520
	Unemployed	3,376	2,910	2,890	466	486
	Rate	4.4	3.8	3.9	—	—
Atlanta MSA	Civilian labor force	1,523,320	1,522,866	1,451,217	454	72,103
	Employed	1,454,796	1,452,976	1,388,826	1,820	65,970
	Unemployed	68,524	69,890	62,391	-1,366	6,133
	Rate	4.5	4.6	4.3	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	183,831	184,527	179,505	-696	4,326
	Employed	174,419	174,409	170,147	10	4,272
	Unemployed	9,412	10,118	9,358	-706	54
	Rate	5.1	5.5	5.2	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	101,841	103,633	101,155	-1,792	686
	Employed	95,891	96,447	95,393	-556	498
	Unemployed	5,950	7,186	5,762	-1,236	188
	Rate	5.8	6.9	5.7	—	—
Macon-Warner Robins MSA	Civilian labor force	133,148	133,468	129,296	-320	3,852
	Employed	127,416	127,526	123,132	-110	4,284
	Unemployed	5,732	5,942	6,164	-210	-432
	Rate	4.3	4.5	4.8	—	—
Savannah MSA	Civilian labor force	113,425	113,703	111,363	-278	2,062
	Employed	107,378	107,283	105,227	95	2,151
	Unemployed	6,047	6,420	6,136	-373	-89
	Rate	5.3	5.6	5.5	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY NOV. 1988	REVISED OCT. 1988	REVISED OCT. 1987	CHANGE FROM REVISED OCT. 1988	CHANGE FROM REVISED OCT. 1987
Augusta, Ga.-S.C. MSA	Civilian labor force	183,831	184,527	179,505	-696	4,326
	Employed	174,419	174,409	170,147	10	4,272
	Unemployed	9,412	10,118	9,358	-706	54
	Rate	5.1	5.5	5.2	—	—
Residing in Georgia	Civilian labor force	123,776	124,106	119,832	-330	3,944
	Employed	116,756	116,904	113,222	-148	3,534
	Unemployed	7,020	7,202	6,610	-182	410
	Rate	5.7	5.8	5.5	—	—
Residing in South Carolina	Civilian labor force	60,055	60,421	59,673	-366	382
	Employed	57,663	57,505	56,925	158	738
	Unemployed	2,392	2,916	2,748	-524	-356
	Rate	4.0	4.8	4.6	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY NOV. 1988	REVISED OCT. 1988	REVISED NOV. 1987	CHANGE FROM REVISED OCT. 1988	CHANGE FROM REVISED NOV. 1987
Columbus, Ga.-Ala. MSA	Civilian labor force	101,841	103,633	101,155	-1,792	686
	Employed	95,891	96,447	95,393	-556	498
	Unemployed	5,950	7,186	5,762	-1,236	188
	Rate	5.8	6.9	5.7	—	—
Residing in Georgia	Civilian labor force	79,723	80,992	78,616	-1,269	1,107
	Employed	75,226	75,743	74,169	-517	1,057
	Unemployed	4,497	5,249	4,447	-752	50
	Rate	5.6	6.5	5.7	—	—
Residing in Alabama	Civilian labor force	22,118	22,641	22,539	-523	-421
	Employed	20,665	20,704	21,224	-39	-559
	Unemployed	1,453	1,937	1,315	-484	138
	Rate	6.6	8.6	5.8	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

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